Moon, Schwartz & Madden

QDRO and Valuation Consultants

3478 Buskirk Avenue, Suite 1000 • Pleasant Hill CA 94523 • (925) 258-7100

Eric J. Moon (retired)
Matthew H. Schwartz
John C. Madden

Fax (925) 258-3969
www.msmqdros.com
writers direct email: jmadden@msmqdros.com

CURRICULUM VITAE FOR JOHN C. MADDEN

EDUCATION

- BA in Finance/Real Estate, Temple University, Philadelphia, 1994

STOCK OPTIONS AND FINANCE EXPERIENCE

- Held Series 7 & 63 Licenses.
- Stock, Bond and Mutual Fund sales 1994
- Interest calculations/Mortgage refinancing 1994-1995
- Stock Option valuations since 1995
- Professional market maker in stock options, Philadelphia/Pacific Stock Exchange '95-99

CONSULTING EXPERIENCE

- Partner with Moon, Schwartz & Madden since 2004, Associate 1999-2003
- QDRO and Pension Valuation preparation since 1999.
- Executive Committee Member of the Qualified Domestic Relations Order National Education Society ("QDRONES"), an organization of attorneys and valuation experts who specialize in issues related to the division of retirement benefits.
- Founding member of **QDROCounsel™**, a legal services company providing online preparation of QDROs and valuation reports.
- Member of the American Academy of Economic and Financial Experts (AAEFE)
- Volunteer with the Western States Pension Assistance Project
- Board of Directors / Wayne Thiebaud Foundation (2022)

COURT QUALIFIED EXPERT WITNESS

- Qualified as an expert witness in actuarial pension valuations, annuities, stock options and (Q)DROs in the following counties:

California: Alameda, El Dorado, Los Angeles, Marin, Sacramento, Santa Clara, San Diego, San Mateo, Solano, Sutter, Placer and Contra Costa counties.

Illinois: Cook County, DuPage County – pension valuations, survivor benefits, annuities, defined contribution plan tracing.

New Mexico: Santa Fe, Valencia counties - pension valuations, survivor benefits and annuities

Magistrates Court of Western Australia: Admitted as Single Expert Witness pursuant to Part 15 Division 5, Subdivisions 4, 5 and 6, of the Family Court Rules 2021 (WA), for the valuation of Federal Employees' Retirement System (FERS) and Thrift Savings Plan (TSP) benefits.

PUBLICATIONS

- "It's a simple 401(k) QDRO, what could go wrong?" – *Los Angeles Family Law Section*, Fall 2020 Issue, Volume 18, Number 3.

- "How to correctly value the community property interest in a public retirement plan such as SBCERS, CalPERS or CalSTRS" – *Santa Barbara Lawyer*, April 2020, Issue 571.

- "Marital Property in Illinois Public Pension Plans (Parts I&II): Actuarial Valuation, QILDROs and the QILDRO Discount" – *Illinois State Bar Association Family Law Newsletter*, April/May 2024, Vol 67, No 8 and No. 9.

- "A closer look at *In Re Marriage of Zamudio* and the potential impact on the allocation of early retirement subsidies in divorce (Parts I & 2) (*In Re Marriage of Zamudio*, 2019 IL 124676)" – *Illinois State Bar Association Family Law Newsletter*, October/December 2024, Vol 68, No 3 and No. 5.

(M)CLE SPEAKING ENGAGEMENTS

The State Association of County Retirement Systems (SACRS) – General Counsel Roundtable
American Academy of Matrimonial Lawyers (AAML) Symposium
The Rutter Group, Retirement Plan Seminar
Association of Certified Family Law Specialists (ACFLS)
Continuing Education of the Bar – California (CEB)
Collaborative Practice California Annual Conference
Financial Planning Association of Northern California
Sacramento Collaborative Practice Group
Southern California Mediation Association (SCMA)
Family Mediation Institute Alameda County
Estate Planning Council of Diablo Valley
Co-Presentation with CalSTRS Community Property Manager, Valerie Kingdom
Sacramento Law Library
University of the Pacific, McGeorge School of Law
Law Offices of Jeffery M. Leving, Ltd. (Illinois)
White, Zuckerman, Warsavsky, Luna & Hunt (Orange County CLE Group)

As well as presentations to the following Bar Associations:

Contra Costa County
Alameda County
Fresno County
Marin County
Napa County
Orange County
Placer County
Sacramento County
San Francisco County
San Joaquin County
San Mateo County
Stanislaus County
Santa Clara County
Solano County
Riverside County
North County San Diego
Los Angeles County
Long Beach
Beverly Hills
South Bay
Chicago Bar Assoc.-Young Lawyers Section
Illinois Paralegal Association-Family Law

LIST OF CASES FOR WHICH I HAVE TESTIFIED AS AN EXPERT WITNESS

(IN (Q)DROS, ACTUARIAL VALUATION AND/OR DEFINED CONTRIBUTION PLAN TRACING)

(Partial list of cases from the last ten years only)

California:

In re Marriage of Cullen (2015)
In re Marriage of Eisa-Amin (2015)
In re Marriage of Levine (2015)
In re Marriage of Hutchison (2016)
In re Marriage of Johnson-Gabel (2016)
In re Marriage of Dangers (2016)
In re Marriage of Gunz (2016)
In re Marriage of Rabe (2016)
In re Marriage of Cueto (2018)
In re Marriage of Frace (2018)
In re Marriage of Moore (2018)
In re Marriage of Albright (2019)
In re Marriage of Ginn (2019)
In re Marriage of Flores (2020)
In re Marriage of Barnes (2020)
In re Marriage of Neep-Cooper (2021)
In re Marriage of Ellmann (2021)
In re Marriage of Allos (2021)
In re Marriage of Tate (2022)
In re Marriage of Davis (2022)
In re Marriage of Bynum-Rolfe (2023)
In re Marriage of Cerina (2023)
In re Marriage of Chang-Sim (2023)
In re Marriage of Ruano (2023)
In re Marriage of Takuma-Mitchell (2023)
In re Marriage of Carlson (2023)
In re Marriage of Allen (2023)
In re Marriage of Youngblood (2024)
In re Marriage of Craven (2024)
In re Marriage of Boswell-Stroup-Boswell (2025)
In re Marriage of Ward (2026)
In re Marriage of Tluczek-Rumenapp (2026)
In re Marriage of Talle (2026)
Jane Does v. Dominic Foppoli et al (civil trial, 2026)

Illinois:

In re Marriage of Plioplys (2023)
In re Marriage of Fikri (2025)
In re Marriage of Hingsbergen-Yap (2026)

New Mexico:

In re Marriage of Hollar (2025)

Australia:

In re Marriage of Sandoval (2024) (Designated single expert)