

# Moon, Schwartz & Madden

## QDRO and Valuation Consultants

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### CURRICULUM VITAE FOR JOHN C. MADDEN

#### EDUCATION

- BA in Finance/Real Estate, Temple University, Philadelphia, 1994

#### STOCK OPTIONS AND FINANCE EXPERIENCE

- Held Series 7 & 63 Licenses.
- Stock, Bond and Mutual Fund sales 1994
- Interest calculations/Mortgage refinancing 1994-1995
- Stock Option valuations since 1995
- Professional market maker in stock options, Philadelphia/Pacific Stock Exchange '95-99

#### CONSULTING EXPERIENCE

- Partner with Moon, Schwartz & Madden since 2004, Associate 1999-2003
- QDRO and Pension Valuation preparation since 1999.
- Stock option apportionment since 2000.
- Qualified as an expert witness in actuarial pension valuations, stock options and (Q)DROs in the Superior Courts of Alameda, El Dorado, Marin, Sacramento, Santa Clara, San Mateo, Sutter, Placer and Contra Costa counties.
- Executive Committee Member of "QDRONES", an organization of attorneys and valuation experts who specialize in issues related to the division of retirement benefits.
- Founding member of **QDRO Counsel™**, a legal services company providing online preparation of QDROs and valuation reports.
- Member of the American Academy of Economic and Financial Experts (AAEFE)

#### SPEAKING ENGAGEMENTS

American Academy of Matrimonial Lawyers (AAML) Symposium, 2018  
The Rutter Group, Retirement Plan Seminar, 2017, 2018, 2019  
Association of Certified Family Law Specialists (ACFLS), 2016, 2017  
Continuing Education of the Bar – California (CEB), 2016  
Collaborative Practice California Annual Conference, 2013 & 2016, 2019  
Financial Planning Association of Northern California, 2016  
Sacramento Collaborative Practice Group, 2015  
San Joaquin County Bar, 2014  
Alameda County Bar, 2012  
Riverside County Bar, 2019  
North County San Diego, 2019  
Southern California Mediation Association (SCMA), Family Mediation Institute, 2019  
MCLE in Ethics re: pension division to following Bar Assoc's: Alameda, Contra Costa, Marin, Napa, Sacramento, Santa Clara, San Francisco, Solano, Stanislaus, Orange County