

Moon, Schwartz & Madden

QDRO and Valuation Consultants

3478 Buskirk Avenue, Suite 1000 • Pleasant Hill CA 94523 • (925) 258-7100
17875 Von Karman Avenue, Suite 150 • Irvine CA 92614 • (714) 430-8984

Eric J. Moon (retired)
Matthew H. Schwartz
John C. Madden

Fax (925) 258-3969
www.msmdros.com
writers direct email: jmadden@msmdros.com

CURRICULUM VITAE FOR JOHN C. MADDEN

EDUCATION

- BA in Finance/Real Estate, Temple University, Philadelphia, 1994

STOCK OPTIONS AND FINANCE EXPERIENCE

- Held Series 7 & 63 Licenses.
- Stock, Bond and Mutual Fund sales 1994
- Interest calculations/Mortgage refinancing 1994-1995
- Stock Option valuations since 1995
- Professional market maker in stock options, Philadelphia/Pacific Stock Exchange '95-99

CONSULTING EXPERIENCE

- Partner with Moon, Schwartz & Madden since 2004, Associate 1999-2003
- QDRO and Pension Valuation preparation since 1999.
- Executive Committee Member of the Qualified Domestic Relations Order National Education Society ("QDRONES"), an organization of attorneys and valuation experts who specialize in issues related to the division of retirement benefits.
- Founding member of **QDRO Counsel™**, a legal services company providing online preparation of QDROs and valuation reports.
- Member of the American Academy of Economic and Financial Experts (AAEFE)
- Volunteer with the Western States Pension Assistance Project
- Board of Directors / Wayne Thiebaud Foundation (2022)

COURT QUALIFIED EXPERT WITNESS

- Qualified as an expert witness in actuarial pension valuations, annuities, stock options and (Q)DROs in the following counties:

California: Alameda, El Dorado, Los Angeles, Marin, Sacramento, Santa Clara, San Diego, San Mateo, Sutter, Placer and Contra Costa counties.

Illinois: Cook County – pension valuations, survivor benefits and annuities

New Mexico: Santa Fe - pension valuations, survivor benefits and annuities

(M)CLE SPEAKING ENGAGEMENTS

American Academy of Matrimonial Lawyers (AAML) Symposium
The Rutter Group, Retirement Plan Seminar
Association of Certified Family Law Specialists (ACFLS)
Continuing Education of the Bar – California (CEB)
Collaborative Practice California Annual Conference
Financial Planning Association of Northern California
Sacramento Collaborative Practice Group
Southern California Mediation Association (SCMA)
Family Mediation Institute Alameda County
Estate Planning Council of Diablo Valley
Co-Presentation with CalSTRS Community Property Manager, Valerie Kingdom
Sacramento Law Library
University of the Pacific, McGeorge School of Law

As well as presentations to the following Bar Associations:

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| Contra Costa County | Stanislaus County |
| Alameda County | Santa Clara County |
| Fresno County | Solano County |
| Marin County | Riverside County |
| Napa County | North County San Diego |
| Orange County | Los Angeles County |
| Placer County | Long Beach |
| Sacramento County | Beverly Hills |
| San Francisco County | South Bay |
| San Joaquin County | Chicago Bar Assoc.-Young Lawyers Section |
| San Mateo County | |